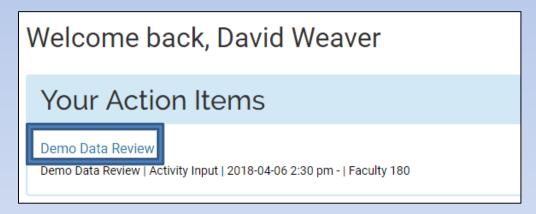


NAVIGATING THE <u>DATA REVIEW</u> PROCESS



A. Accessing Data Review

 Upon login, you will see a notification on your Dashboard, under the *To Do* section to begin your 2016 data review.

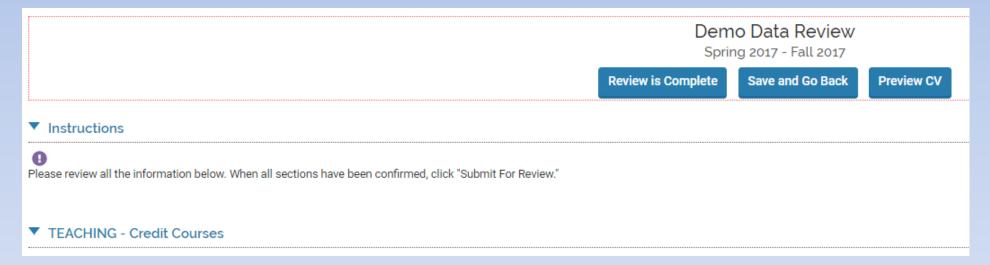


Faculty: If you have not completed the Data Review before the start of the annual evaluation process, you will have multiple *Action* items once annual evaluations begin.

Chairs and evaluators: You will likely have multiple *Action* items once annual evaluations begin; some will be related to your profile, while others will be related to faculty you will be evaluating.

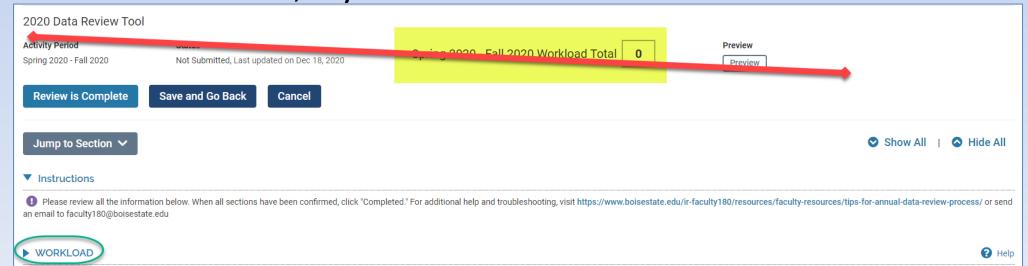
B. Conducting Data Review

- Caution: Do <u>not</u> click "Review is Complete" until you are ready for final submission.
 - Until then, use "Save and Go Back".



Workload

- Please disregard the "Total" workload field at the top of your
 Data Review Tool it is a bug!
- Workload should be recorded in the Workload section further down
 - You may do this via the regular <u>Activities</u> interface rather than in the Data Review Tool, if you wish.



Conducting Data Review

 Note that several sections are flagged: "Activities require your attention":



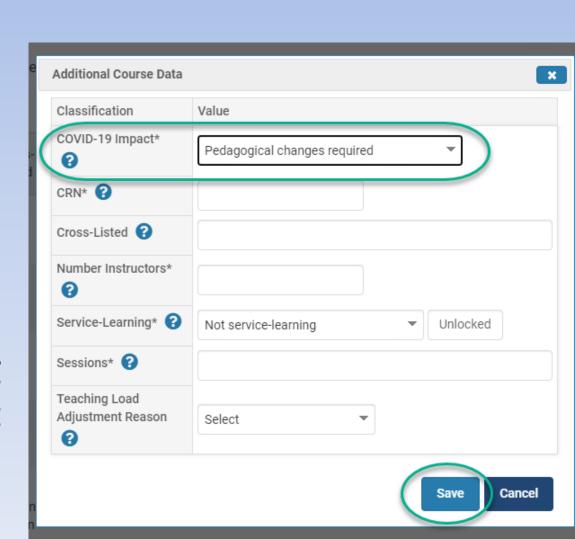
- These sections are flagged solely based on publication/activity status.
 - Other details—such as bibliographic information—are not the trigger for records being flagged. You will still need to review the details of all (legacy) records.

Confirm TEACHING – Credit Courses details

(includes COVID impact for 2020 records)

- In the data tool, for <u>each</u> TEACHING
 - Credit Courses record for 2020:
- Click Add next to that record
- Review the COVID Impact activity classification and change the dropdown selection (if applicable)
- Click Save

If any required (*) data is missing (as shown), contact us at faculty180@boisestate.edu



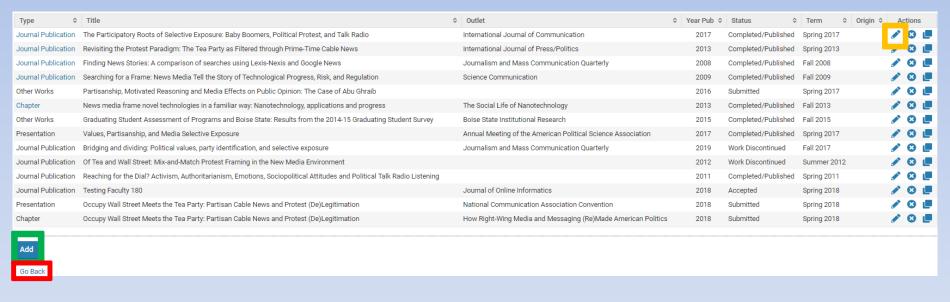
Updating Status of records

- Some sections require you to hit an Update button at the bottom of those sections before you can submit the whole page.
- If you prefer to edit record details first (recommended), click on View All.



Updating record details

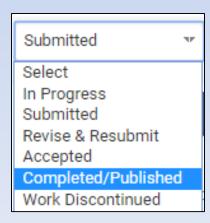
 Edit record details by clicking on the pencil icon and save by clicking "Save and Go Back" to return to this screen.



- Add new records by clicking Add (again, Save and Go Back).
- When done editing and/or adding records, select Go Back. It will return you to the review view (previous slide) and you can complete confirming the status of each activity.

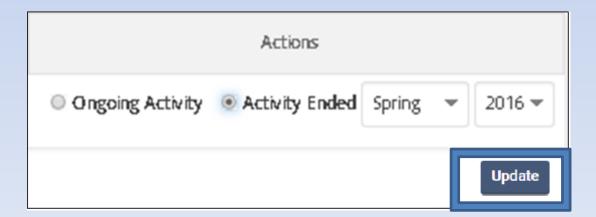
Updating record Statuses in Scholarly & Creative Works section

- The Status option in each drop-down menu in the Action column defaults to the most recent Status you entered for each record. Update the status if it has changed.
- **Note**: The system considers the following statuses to be "terminal":
 - Completed/Published
 - Work Discontinued



Update Status of <u>Service</u> activities

- If you indicate that the activity has ended, the system will ask you to indicate what semester and year it did so.
- Be sure to click Update when done confirming all service activity statuses.



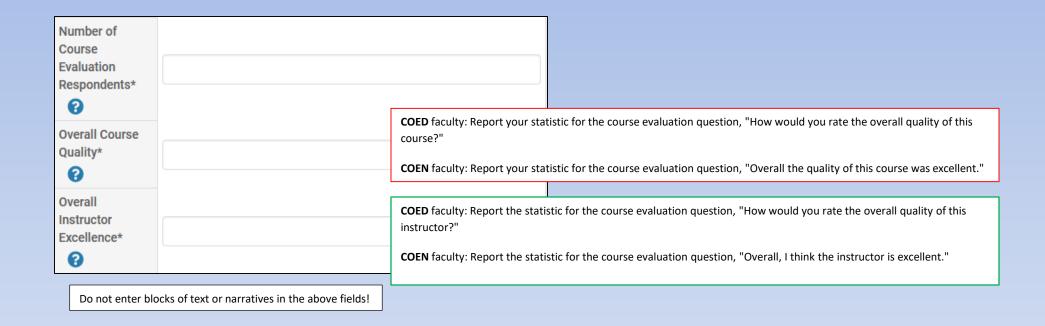
Repeat for all sections flagged as needing review

COEN & COED Faculty!

 You will also need to enter course evaluation numbers into the records for each credit course taught in the prior calendar year in the TEACHING – Credit Courses section

A	Spring 2017													
	Group Courses	Course	Cross- Listed	Course Title \$	Instruction Mode	Number Instructors	Sessions	Enrollment	Student Credit Hours	Credit Hours	Teaching Load	Teaching Load Adjustment Reason	Course Not Taught	Additional Course Data
		ED-CIFS 201 Lecture (LEC) 004 (1)	Not a Combined Section	Foundations of Education	In Person	1	Regular Academic Session	30	90	3	3			Required Add

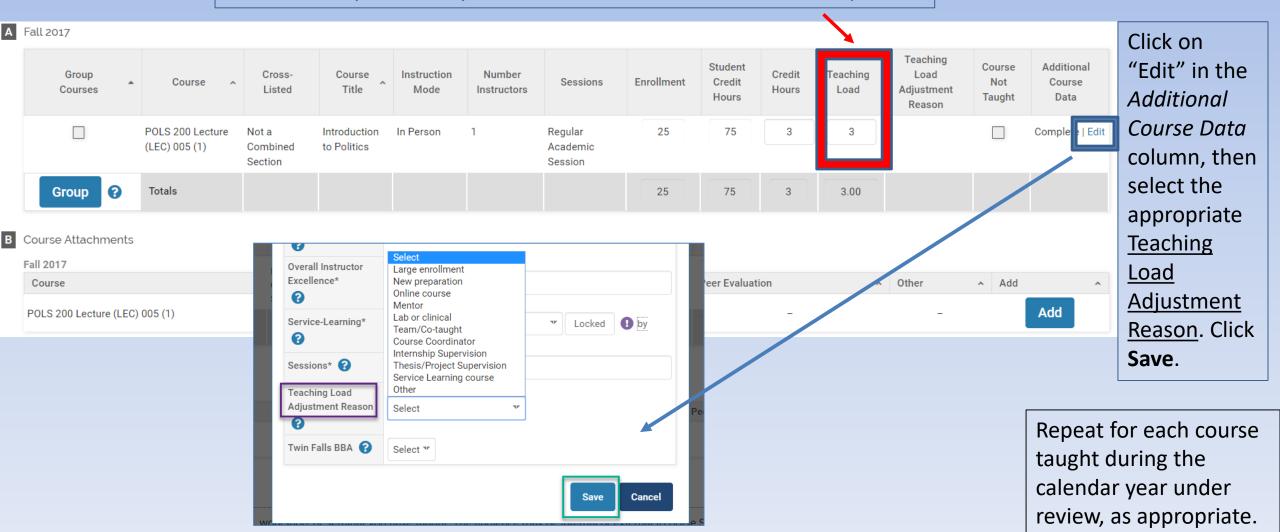
Entering Course Eval Summary Stats



Repeat for each course taught during the calendar year under review. If the course has no evaluations, enter "N/A" in each box shown above.

Updating Teaching Load

Note that you can now edit the Teaching Load if it is incorrect e.g., it is automatically divided by the number of instructors listed in PeopleSoft.



Complete Data Review

- Once you have updated your records and reviewed flagged sections (Status updates), you may then submit the entire review by clicking Submit for Evaluation.
 - Note: There are no further steps in the Data Review process. You may now proceed with your formal annual performance evaluation, beginning with the Self-Evaluation form.

